



**ETSWARE**

**ETSware is**  
an end-to-end Electronic  
securities platform streamlining  
capital raising from primary  
issuance through compliant  
secondary trading

**Create electronic securities tailored to your business model and relevant regulatory requirements**

- Leverage team of Wall Street and Silicon Valley pioneers with 25+ years of experience to generate electronic securities
- Apply additional KYC and AML features to guarantee regulatory compliance and safe custody
- Customized issuance service that ensures access to a compliant secondary trading platform

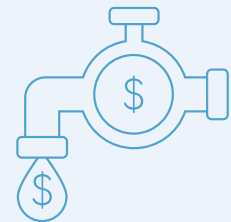
**Integrate with our proprietary, in-house suite of securities software solutions for a seamless investment process**

- KYCware: Onboard and verify investors using a white-label KYC smartphone app under your company brand
- AMLCop: Screen investors against an advanced AML database of global sanctions, PEPs and watchlists
- CustodyWare: Enable your designated transfer agent to compliantly custody electronic securities, manage transfers, and maintain accurate shareholder listings
- Open Order Book: Offer liquidity options to investors with compliant secondary trading on affiliated securities marketplaces

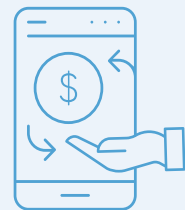
**Efficiently raise capital through a registered or exempt electronic securities offering**

- Fully equipped to comply with Regulation CF, Regulation A+, Regulation D, Regulation S, or S-1 electronic securities offerings
- Access partnership network of service providers to support your offerings including attorneys and transfer agents
- Provide a compliant and efficient process to meet the needs of both issuers and investors while adhering to global securities regulations

**Features**



Increase future liquidity potential for investors



Reduce friction from primary issuance through secondary trading



Instantaneous dividend or distribute payments



Increase transparency with timestamped transaction records

**READY FOR CUSTOMIZED, COMPLIANT & SEAMLESS CAPITAL RAISING?**

**GET STARTED TODAY**  
[horizon@etsware.com](mailto:horizon@etsware.com)  
[www.etsware.com](http://www.etsware.com)